



ROMA

Roma Group Limited

Incorporated in the Cayman Islands with limited liability

Stock Code: 8072

THIRD QUARTERLY REPORT 2014/2015

Natural Resources Valuation & Technical Advisory Services
 Due Diligence Studies
 Machineries & Equipment Valuation
 Biological Asset Valuation
 Due Diligence Studies
 Evaluation
 Financial Instruments Valuation
 Qualified Person's Report
 Resource Estimation
 Work of Art Valuation
 Compliance Studies for IPO
 Exploration Planning
 Property Valuation
 Purchase Price Allocation
 Machineries & Equipment Valuation
 Project Feasibility Studies
 Competent Person's Report
 Due Diligence Studies
 Financial Instruments Valuation
 Work of Art Valuation
 Business & Intangible Assets Valuation
 Natural Resources Valuation & Technical Advisory Services

THIRD QUARTERLY RESULTS FOR THE NINE MONTHS ENDED 31 DECEMBER 2014

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The board of Directors (the "Board") is pleased to announce the unaudited results of the Company and its subsidiaries (the "Group") for the three months and nine months ended 31 December 2014 together with the comparative unaudited figures for the corresponding periods in 2013 as follows:

UNAUDITED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the three months and nine months ended 31 December 2014

	Notes	For the three months ended 31 December		For the nine months ended 31 December	
		2014 HK\$'000 (unaudited)	2013 HK\$'000 (unaudited)	2014 HK\$'000 (unaudited)	2013 HK\$'000 (unaudited)
Revenue	3	14,240	15,805	46,681	34,627
Other income	4	665	609	1,897	1,543
Cost of inventories sold		–	(159)	(997)	(197)
Employee benefit expenses	5	(5,862)	(5,439)	(18,806)	(13,783)
Depreciation and amortisation	6	(527)	(260)	(1,346)	(538)
Finance costs	7	(226)	(17)	(702)	(39)
Other expenses		(5,452)	(4,994)	(15,127)	(10,801)
Profit before income tax expense	6	2,838	5,545	11,600	10,812
Income tax expense	8	(550)	(1,172)	(2,477)	(2,295)
Profit and total comprehensive income for the period attributable to owners of the Company		2,288	4,373	9,123	8,517
			(restated)		(restated)
Earnings per share					
— Basic (HK cents)	10	0.20 cents	0.44 cents	1.57 cents	0.85 cents
— Diluted (HK cents)	10	0.20 cents	0.41 cents	1.57 cents	0.79 cents

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14 INTERESTS AND SHORT POSITIONS OF DIRECTORS AND CHIEF EXECUTIVE IN THE SHARES, UNDERLYING SHARES AND DEBENTURES OF THE COMPANY OR ITS ASSOCIATED CORPORATIONS

As at 31 December 2014, the interests and short positions of the Directors and chief executive of the Company in the Shares, underlying Shares and debentures of the Company or its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) (the "SFO") which would have to be notified to the Company and the Stock Exchange under Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they are taken or deemed to have under such provisions of the SFO) or which would be required, pursuant to section 352 of the SFO, to be entered in the register as referred to therein, or pursuant to Rules 5.46 to 5.67 of the GEM Listing Rules required to be notified to the Company and the Stock Exchange, are as follows:

Long position in the Shares, underlying Shares and debentures of the Company

Name of Directors	The Company/name of associated company	Capacity/nature of interests	Number of Shares	Number of underlying Shares (Note 1)	Aggregate interests	Approximate percentage of interests
Mr. Luk, Kee Yan Kelvin ("Mr. Luk")	The Company	Interest of a controlled corporation	1,023,000,000 (Note 2)	-		
		Beneficial interest	-	12,691,000	1,035,691,000	24.40%
	Aperto	Beneficial interest	1 share of US\$1.00	-	1 share of US\$1.00	100.00%
Mr. Yue, Kwai Wa Ken	The Company	Beneficial interest	-	18,130,000	18,130,000	0.43%
Mr. Chan, Ka Kit	The Company	Beneficial interest	900,000	951,825	1,851,825	0.04%

Notes:

- These represent the Shares to be issued and allotted by the Company upon exercise of the options granted under the Pre-IPO Share Option Scheme (as defined in the section headed "Share Option Schemes" of this report).
- These Shares are registered in the name of Aperto, the entire issued share capital of which is legally and beneficially owned by Mr. Luk, an executive Director, the chairman and the chief executive officer of the Company. Under the SFO, Mr. Luk is deemed to be interested in all the Shares held by Aperto.

Save as disclosed above, as at 31 December 2014, none of the Directors and the chief executive of the Company had any interest or short position in the Shares, underlying Shares or debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) which would have to be notified to the Company and the Stock Exchange under Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which he is taken or deemed to have under such provisions of the SFO) or which would be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein, or which would be required pursuant to Rules 5.46 to 5.67 of the GEM Listing Rules to be notified to the Company and the Stock Exchange.

