

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ROMA (META) GROUP LIMITED

羅馬(元宇宙)集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8072)

VOLUNTARY ANNOUNCEMENT ENTERING INTO MEMORANDUM OF UNDERSTANDING ON STRATEGIC COOPERATION

This announcement is made by Roma (meta) Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to keep the shareholders of the Company (the “**Shareholders**”) and potential investors informed of the latest business development of the Group and other directions of development carried on by the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the Shareholders and investors of the Company that, on 6 March 2025, the Company entered into a memorandum of understanding (the “**MOU**”) with 澄邁鈞立橡膠有限公司 (the “**Partner**”), a company established in Mainland China with limited liability, in relation to the strengthening and implementation of direct investment and joint investment projects with the Partner, covering fields such as biotechnology, smart production technology and green technology, as well as enhancing cooperation in agricultural academia, smart technology, green environmental protection technology, and international exchanges to jointly promote “Sino-foreign” green technology agricultural development (the “**Possible Cooperation**”).

REASONS FOR AND BENEFITS OF ENTERING INTO THE STRATEGIC COOPERATION MOU

The Board considers that by entering into the MOU, both parties can leverage on each other’s competitive strengths, resources and expertise to establish a stable and mutually beneficial partnership. The Possible Cooperation, if materialized, will enable the Group to enhance its business diversification and bring potential sales growth, which is in the interests of the Company and the Shareholders as a whole.

INFORMATION OF THE PARTNER

The main business of the Partner is located in Hainan City, China. It is a company that continuously promotes upstream, midstream and downstream coordinated development through various policies and significant resource investment in the field of new green environmental protection research on rubber. It also encourages the transformation of achievements and advances new industrialization, actively attracting key enterprises to set up their businesses in the region and accelerating productivity enhancement.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Partner is a third party independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on GEM).

The MOU represents the preliminary understanding between the parties and does not constitute any legally binding commitment in respect of the Possible Cooperation, but the parties agreed to be bound by certain confidentiality provisions under the MOU as required by laws and regulations. The Possible Cooperation is subject to further negotiation and the execution of formal agreement (if any) by the relevant parties and further announcement(s) will be made by the Company as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Roma (meta) Group Limited
Yue Kwai Wa Ken
Executive Director,
Chief Executive Officer, Chairman
and Company Secretary

Hong Kong, 6 March 2025

As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken (Chairman and Chief Executive Officer) and Mr. Li Sheung Him Michael; and the independent non-executive Directors are Mr. Chung Man Lai, Ms. Li Tak Yin and Ms. Suen Tin Yan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.

* For identification purpose only