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ROMA (META) GROUP LIMITED

羅馬(元宇宙)集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8072)

RESUMPTION OF TRADING

Reference is made to the announcement of Roma (meta) Group Limited (the “**Company**”) dated 24 July 2023 in relation to the supplemental agreement to the placing agreement. The trading halt in the shares of the Company (the “**Shares**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) was effective from 9:00 a.m. on Monday, 24 July 2023.

The board of directors of the Company (the “**Board**”) announces that an application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange, and the trading in the Shares on the Stock Exchange will be resumed at 1:00 p.m. on Monday, 24 July 2023.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

For and on behalf of
Roma (meta) Group Limited
Yue Kwai Wa Ken
*Executive Director, Chief Executive Officer,
Chairman and Company Secretary*

Hong Kong, 24 July 2023

As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken (Chairman and Chief Executive Officer) and Mr. Li Sheung Him Michael; and the independent non-executive Directors are Mr. Chung Man Lai and Ms. Li Tak Yin.

* *For identification purposes only*