



ROMA (META) GROUP LIMITED

羅馬(元宇宙)集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 8072)

(股份代號: 8072)

NOTIFICATION LETTER 通知信函

29 June 2023

Dear Shareholders,

Roma (meta) Group Limited (the “Company”)

Notice of Publication of 2022/2023 Annual Report and 2022/2023 Environmental, Social and Governance Report (the “2022/2023 ESG Report”)

We are pleased to inform you that the English and Chinese versions of the 2022/2023 Annual Report and the 2022/2023 ESG Report are available in the “Investor Relations” section of the Company’s website at www.romagroup.com and the website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at www.hkexnews.hk. You may access the 2022/2023 Annual Report and the 2022/2023 ESG Report through the website of the Company and that of HKEx.

If you would like to receive a printed copy of the 2022/2023 Annual Report and the 2022/2023 ESG Report, please make your written request to the Company at Room 1101–04, 11/F, Harcourt House, 39 Gloucester Road, Wan Chai, Hong Kong.

By order of the Board
Roma (meta) Group Limited
Yue Kwai Wa Ken
*Executive Director, Chief Executive Officer,
Chairman and Company Secretary*

Notes:

1. This letter is made in English and Chinese. In case of any inconsistency, the English version shall prevail.
2. This letter is addressed to shareholders and non-registered shareholders (“Non-registered shareholder” means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS)). If you have sold or transferred your shares of the Company, please disregard this notification letter.

各位股東：

羅馬(元宇宙)集團有限公司(「本公司」)

2022/2023年年報及2022/2023年環境、社會及管治報告(「2022/2023年環境、社會及管治報告」)之發佈通知

謹此告知，2022/2023年年報及2022/2023年環境、社會及管治報告的中英文版本已登載於本公司網站 www.romagroup.com「投資者關係」欄及香港交易及結算有限公司(「香港交易所」)網站 www.hkexnews.hk。閣下可在本公司網站及香港交易所網站瀏覽2022/2023年年報及2022/2023年環境、社會及管治報告。

若閣下欲領取2022/2023年年報及2022/2023年環境、社會及管治報告的印刷本，請將閣下之書面要求發送至本公司。地址為香港灣仔告士打道39號夏慤大廈11樓1101–4室。

承董事會命
羅馬(元宇宙)集團有限公司
執行董事、行政總裁、主席及公司秘書
余季華

2023年6月29日

附註：

1. 本函以英文及中文發出。中英文版本內容如有任何不相符，概以英文版本為準。
2. 此函件乃向本公司之股份持有人及非記名股份持有人(「非記名股份持有人」指其股份存放於中央結算及交收系統的人士或公司)而發出。如果閣下已經出售或轉讓本公司的股票，請毋須理會本通知信函。