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**ROMA (META) GROUP LIMITED**

**羅馬（元宇宙）集團有限公司\***

*(formerly known as Roma Group Limited)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8072)**

**VOLUNTARY ANNOUNCEMENT  
APPLICATION TO THE SFC BY AN INDIRECT NON-WHOLLY OWNED  
SUBSIDIARY OF THE GROUP PROPOSING TO ENGAGE IN  
VIRTUAL ASSET-RELATED ACTIVITIES**

This announcement is made by Roma (meta) Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to keep the shareholders of the Company (the “**Shareholders**”) and potential investors informed of the latest business development of the Group and other directions of development carried on by the Group.

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to inform the shareholders and investors of the Company that, on 24 March 2023, Yuen Meta (International) Securities Limited (“**Yuen Meta Securities**”), an indirect non-wholly owned subsidiary of the Group in which the Company indirectly holds 50.1% of its shares, has submitted an application to the Securities and Futures Commission of Hong Kong (the “**SFC**”) to engage in virtual asset-related activities under the Type 1 regulated activity (Dealing in securities) licensing.

Specifically, pursuant to the relevant requirements under the “Joint circular on intermediaries’ virtual asset-related activities” issued by the SFC and the Hong Kong Monetary Authority on 28 January 2022, Yuen Meta Securities proposes to (i) provide virtual asset trading services under a combined account arrangement; and (ii) provide virtual asset trading services by introducing eligible clients to a licensed virtual asset platform for direct trading (collectively, the “**Virtual Asset Related Services**”).

\* For identification purpose only

## **REASONS FOR AND BENEFITS OF PROPOSING TO ENGAGE IN VIRTUAL ASSET RELATED ACTIVITIES**

In view of the rapid development of virtual assets in recent years, the Board is of the view that, subject to obtaining the necessary regulatory approvals, the expansion of the business of Yuen Meta Securities to engage in virtual asset-related services is in line with the Group's strategy to provide more diversified services to investors and will create opportunities for synergies among the Group's various business lines, thereby opening up new revenue streams for the Group.

**The shareholders of the Company and potential investors are reminded that such application for business expansion is subject to the approval of the SFC and may not be successful due to the nature of such application. Accordingly, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

The Company will comply with all relevant requirements and, if necessary, make further announcements in accordance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited in due course as and when any further progress is made in relation to the application.

By order of the Board  
**Roma (meta) Group Limited**  
**Yue Kwai Wa Ken**  
*Executive Director, Chief Executive Officer,  
Chairman and Company Secretary*

Hong Kong, 24 March 2023

*As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken (Chairman and Chief Executive Officer) and Mr. Li Sheung Him Michael; and the independent non-executive Directors are Mr. Chung Man Lai, Mr. Ko Wai Lun Warren and Ms. Li Tak Yin.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at [www.romagroup.com](http://www.romagroup.com).*