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ROMA (META) GROUP LIMITED

羅馬（元宇宙）集團有限公司*

(formerly known as Roma Group Limited)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8072)

PROFIT WARNING

This announcement is made by Roma (meta) Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby informs the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the Board’s preliminary review of the unaudited consolidated management accounts (the “**Management Accounts**”) of the Company for the nine months ended 31 December 2022 (the “**Period**”) which have not been audited by the auditors of the Company nor reviewed by the audit committee of the Company, it is expected that the Group may record a loss of not less than HK\$2.3 million attributable to owners of the Company for the Period, as compared with the loss of approximately HK\$0.1 million for the nine months ended 31 December 2021. Based on the information available to the Company immediately preceding the publication of this announcement, the Board considers that the loss during the Period was mainly attributable to the decrease of approximately HK\$22.5 million in the revenue during the Period as compared with that for last corresponding period was mainly due to decrease in the total professional service fee received; this decrease outweighed (i) the impact of increase of approximately HK\$7.1 million in the Group’s other income which was mainly derived from the one off gain of disposal of property, plant and equipment, government subsidies granted and management fee income generated during the Period and (ii) the impact of decrease of approximately HK\$10.9 million in the Group’s other expense in which substantially derived from the drop of professional fee and consultancy fee during the Period.

* For identification purpose only

The information contained in this announcement is only based on the Board's preliminary assessment of the information currently available to the Company and the Management Accounts. The Company is still in the process of finalising such accounts. The Company expects to publish an announcement on the quarterly result of the Group for the Period on 9 February 2023.

The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and read the announcement of the quarterly results of the Company for the Period carefully when it is published.

For and on behalf of
Roma (meta) Group Limited
Yue Kwai Wa Ken
*Executive Director, Chief Executive Officer,
Chairman and Company Secretary*

Hong Kong, 6 February 2023

As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken (Chairman and Chief Executive Officer) and Mr. Li Sheung Him Michael; and the independent non-executive Directors are Mr. Chung Man Lai, Mr. Ko Wai Lun Warren and Ms. Li Tak Yin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.