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ROMA (META) GROUP LIMITED
羅馬(元宇宙)集團有限公司*

(formerly known as Roma Group Limited)
(Incorporated in the Cayman Islands with
limited liability)
(Stock code: 8072)



MICHONG METAVERSE (CHINA)
HOLDINGS GROUP LIMITED
米虫元宇宙(中國)控股集團有限公司

(Formerly known as Nomad Technologies
Holdings Limited)
(Incorporated in the Cayman Islands with
limited liability)
(Stock code: 8645)

JOINT ANNOUNCEMENT MEMORANDUM OF UNDERSTANDING ON STRATEGIC COOPERATION

This joint announcement is made by Roma (meta) Group Limited (the “**Roma**”, together with its subsidiaries, the “**Roma Group**”) and Michong Metaverse (China) Holdings Group Limited (the “**Michong**”, together with its subsidiaries, the “**Michong Group**”) on a voluntary basis for the purpose of providing updated information on the business development.

MEMORANDUM OF UNDERSTANDING ON STRATEGIC COOPERATION

On 5 December 2022 (after trading hours), Roma and Michong have entered into a memorandum of understanding (the “**MOU**”) on strategic cooperation so as to bring mutual benefits to each other. Pursuant to the MOU, Roma intends to leverage on Michong’s technical know-how and expertise on development of decentralized blockchain applications to integrate digital technology including blockchain technology into its business and explore cryptocurrency-related business opportunities while Michong intends to leverage on Roma’s corporate consulting, valuation and advisory services, wide spectrum of clients and social impact to promote its growth on the electronic commerce services and development of decentralized blockchain applications. By pooling of both parties’ competitive advantages, resource and expertise, both parties intend to establish a stable and mutually beneficial partnership on technology development and capturing business opportunities amid the rapid technological advancement.

* For identification purpose only

INFORMATION AND PRINCIPAL BUSINESS OF ROMA

Roma is a company incorporated in the Cayman Islands with limited liability and the issued shares of which are listed on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (stock code: 8072). Roma Group is principally engaged in the provision of valuation and advisory services, financing services and securities broking, placing and underwriting and investment advisory and asset management services.

INFORMATION AND PRINCIPAL BUSINESS OF MICHONG

Michong is a company incorporated in the Cayman Islands with limited liability and the issued shares of which are listed on GEM of the Stock Exchange (stock code: 8645). Michong Group is principally engaged in rendering of (i) network support services mainly encompassing network infrastructure design and hardware installation, network management and security services; (ii) network connectivity services that focus on providing intranet and internet connectivity solutions and value-added services; and (iii) electronic commerce services.

GENERAL

The MOU only provides a strategic cooperation framework between Roma and Michong. As at the date of this joint announcement, no formal or legally binding agreement regarding the MOU has been signed by both parties. If any transaction contemplated under the MOU constitutes a notifiable transaction for Roma and/or Michong under the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”), further announcement(s) will be made by Roma and/or Michong as and when appropriate.

By order of the board of directors
Roma (meta) Group Limited
Yue Kwai Wa Ken
*Executive Director, Chief Executive Officer,
Chairman and Company Secretary*

By order of the board of directors
**Michong Metaverse (China)
Holdings Group Limited**
Yu Decai
*Executive Director, Chairman and
Chief Executive Officer*

Hong Kong, 5 December 2022

As at the date of this joint announcement, the board of directors of Roma comprises the following directors:

Mr. Yue Kwai Wa Ken (Chairman and Chief Executive Officer) and Mr. Li Sheung Him Michael as executive directors; and Mr. Chung Man Lai, Mr. Ko Wai Lun Warren and Ms. Li Tak Yin as independent non-executive directors

As at the date of this joint announcement, the board of directors of Michong comprises the following directors:

Mr. Yu Decai and Mr. Hu Mingdai as executive directors; and Mr. Chen Youchun, Mr. Ng Der Sian and Ms. Zheng Li Ping as independent non-executive directors

This joint announcement, for which the directors of the Roma and Michong collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Roma and Michong respectively. The directors of Roma and Michong, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this joint announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this joint announcement misleading.

This joint announcement will remain on the Stock Exchange website at www.hkexnews.hk on the “Latest Listed Company Information” page for at least seven days from the date of its publication. This joint announcement will also be published on the websites at www.romagroup.com and www.metamichong.com.