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ROMA (META) GROUP LIMITED

羅馬（元宇宙）集團有限公司*

(formerly known as Roma Group Limited)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8072)

CHANGE OF COMPANY NAME AND STOCK SHORT NAME

CHANGE OF COMPANY NAME

The Board is pleased to announce that the English name of the Company has been changed from “Roma Group Limited” to “Roma (meta) Group Limited” and its Chinese name of “羅馬集團有限公司”, has been replaced by “羅馬(元宇宙)集團有限公司” for identification purpose only, with effect from 25 August 2022.

CHANGE OF STOCK SHORT NAME

The stock short name for trading in the Shares on the Stock Exchange will be changed from “ROMA GROUP” to “ROMA META GROUP” in English and from “羅馬集團” to “羅馬元宇宙集團” in Chinese with effect from 9:00 a.m. on 29 September 2022. The stock code of the Company on the Stock Exchange will remain unchanged.

Reference is made to (i) the announcement of Roma (meta) Group Limited (formerly known as Roma Group Limited) (the “**Company**”) dated 24 November 2021; (ii) the circular of the Company dated 20 July 2022 (the “**Circular**”); and (iii) the poll results announcement of the Company dated 23 August 2022 in relation to, among other things, the proposed change of name of the Company.

Unless the context otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

* For identification purposes only

CHANGE OF COMPANY NAME

The Board is pleased to announce that subsequent to the passing of a special resolution in relation to the proposed Change of Company Name by the Shareholders at the 2022 AGM, the Registrar of Companies in the Cayman Islands has approved the registration of the new name of the Company and issued the Certificate of Incorporation on Change of Name of the Company on 25 August 2022. Accordingly, the English name of the Company has been changed from “Roma Group Limited” to “Roma (meta) Group Limited” and its Chinese name of “羅馬集團有限公司”, has been replaced by “羅馬(元宇宙)集團有限公司” for identification purpose only, with effect from 25 August 2022.

The Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company in respect of the change of name of the Company under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) was issued by the Registrar of Companies in Hong Kong on 20 September 2022.

CHANGE OF STOCK SHORT NAME

The stock short name for trading in the Shares on the Stock Exchange will be changed from “ROMA GROUP” to “ROMA META GROUP” in English and from “羅馬集團” to “羅馬元宇宙集團” in Chinese with effect from 9:00 a.m. on 29 September 2022. The stock code of the Company on the Stock Exchange will remain unchanged as “8072”.

EFFECTS ON THE CHANGE OF COMPANY NAME

The change of name of the Company will not affect any of the rights of the Shareholders or the Company’s daily business operations or its financial position.

All existing share certificates of the Company in issue bearing the former name of the Company will continue to be evidence of title purposes to such Shares and the existing share certificates will continue to be valid for trading, settlement, registration and delivery purpose. There will not be any arrangement for free exchange of the existing share certificates of the Company for new share certificates bearing the new name of the Company. New share certificates of the Company will be issued under the new name of the Company.

By order of the Board
Roma (meta) Group Limited
Yue Kwai Wa Ken
*Executive Director, Chief Executive Officer,
Chairman and Company Secretary*

Hong Kong, 26 September 2022

As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken (Chairman and Chief Executive Officer) and Mr. Li Sheung Him Michael; and the independent non-executive Directors are Mr. Chung Man Lai, Mr. Ko Wai Lun Warren and Ms. Li Tak Yin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.