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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8072)

CHANGE OF AUDITOR

This announcement is made by Roma Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.50(4) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

RESIGNATION OF AUDITOR

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that Grant Thornton Hong Kong Limited (“**Grant Thornton**”) has resigned as the auditor of the Group with effect from 17 March 2022, as the Company and Grant Thornton could not reach a consensus on the audit fee for the audit of the financial year ending 31 March 2022.

Grant Thornton has confirmed in their letter of resignation dated 17 March 2022 that, except for the above, there are no matters in respect of their resignation that need to be brought to the attention of holders of securities of the Company.

The Board and the audit committee of the Company (the “**Audit Committee**”) have also confirmed that there are no disagreements or unresolved matters between the Company and Grant Thornton.

The Board further confirmed that Grant Thornton has not commenced any audit work on the financial statements of the Group for the year ending 31 March 2022. The Board believes that the change of auditor will not have any significant impact on the annual audit of the Company and the Group for the year ending 31 March 2022.

The Board would like to take this opportunity to express its sincere gratitude to Grant Thornton for its professional services rendered to the Group during its tenure of office.

* *For identification purposes only*

APPOINTMENT OF AUDITOR

The Board further announces that, with recommendation from the Audit Committee, CL Partners CPA Limited has been appointed as the auditor of the Group with effect from 17 March 2022 to fill the casual vacancy following the resignation of Grant Thornton and to hold office until the conclusion of the next annual general meeting of the Company.

The Board has confirmed that it is not aware of any matters in relation to the change of auditor that need to be brought to the attention of holders of securities of the Company.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
*Executive Director, Chief Executive Officer,
Chairman and Company Secretary*

Hong Kong, 17 March 2022

As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken (Chairman and Chief Executive Officer) and Mr. Li Sheung Him Michael; and the independent non-executive Directors are Mr. Chung Man Lai, Mr. Ko Wai Lun Warren and Ms. Li Tak Yin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.