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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8072)

VOLUNTARY ANNOUNCEMENT LATEST BUSINESS DEVELOPMENT

This announcement is made by Roma Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to keep the shareholders of the Company and potential investors informed of the latest business developments of the Group and other directions of development carried on by the Group.

The Group is currently in discussions with financial adviser in the United States of America for the possible formation and/or sponsoring or co-sponsoring of a special purpose acquisition company (“**SPAC**”) for listing on The Nasdaq Stock Market/New York Stock Exchange. As at the date of this announcement, no formal agreements have been entered into between the Company and any other parties and discussions are still at an early stage. In relation to the proposed SPAC, the amount currently contemplated to be raised shall not be, on a gross amount basis, less than US\$50,000,000.

The Group has formed a team of professionals to focus on the planning, developing and establishing SPAC, aiming to become one of the top SPAC sponsors in Hong Kong. Other than the initiation of the establishment of SPAC as a role of investor, the Company also initiates to be the leading professional coordinator role providing the advisory service on the formation of SPAC.

The board of directors (the “**Directors**”) believes that the initiation of the establishment of SPAC will enrich the Group’s investment and financing channels, and is expected to bring new investment opportunities to the Group, as well as maximizing the Group’s business resources and advantages. The Directors consider that the initiation of SPAC is consistent with the Company’s development strategy.

* *For identification purpose only*

The Company will make further announcement(s) in this regard as and when appropriate in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”). Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken

*Executive Director, Chief Executive Officer,
Chairman and Company Secretary*

Hong Kong, 11 March 2021

As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken (Chairman and Chief Executive Officer) and Mr. Li Sheung Him Michael; and the independent non-executive Directors are Mr. Chung Man Lai, Mr. Ko Wai Lun Warren and Ms. Li Tak Yin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.