

Highlights

Business Valuation Virtual Conference 2022

The IVAS-IVSC Business Valuation Conference 2022 - Asia's leading business valuation conference held in Singapore from 6th to 7th October 2022 was a huge success! Roma is honoured to be one of the gold sponsors for three consecutive years.

Whilst the world is emerging from the pandemic, the economy is adopting new strategies to safeguard sustainability. The two-day virtual conference this year is themed 'Navigating New Frontiers to Create Sustainable Value'. We made numerous fruitful interactions during the conference and are looking forward to exchanging ideas with you outside the conference!



2023 Calendar

ROMA is happy to announce our 2023 Calendar with the theme 'Zodiac in the Metaverse'. Each month of the calendar represents a zodiac sign with the incorporation of the Roma's meta colour scheme to the design 'Fix your course to a Star and you can navigate through any storm' by Leonardo da Vinci. With the ongoing pandemic throughout recent years, we would like to remind everyone that no matter the difficulties we may face, as long as we persevere, stay optimistic and together, we can overcome the obstacles.



ESG Seminar and Networking Event

2022
DEC
09

Roma Group held a seminar in relation to the fast-changing trend of ESG development. Mr. Kingsley Cheng, Director of Roma Risk Advisory, Mr. Gordon Tsang, Partner of Stevenson Wong & Co., Ms. Olivia Wong, Regional Sales Director of Workiva, and Ms. Mina Chin, Company Secretary of HKEx 1709 & 756, shared their experience on how to integrate sustainability and ESG concepts into the businesses.

After the seminar, we had the chance to further connect with the attendees at a casual networking drink event. We would like to thank our clients, the co-organisers for their continued support and a special mention to Formex for providing the lovely venue for the event.



Anti-corruption Training

2022
DEC
08

This year, Roma Group once again invited Mr. Gordon Tsang, Partner of Stevenson Wong & Co., Dr. Bill Yong, Senior Partner of AllBright Law Offices, together with Mr. Kingsley Cheng, Director and Head of ESG & Risk Advisory, to provide Environmental Social Governance (ESG) and Anti-corruption Training for directors and staff of listed companies. The webinar covered key areas of the anti-corruption guidelines and also the speakers' insights on the latest updates of ESG reporting guidelines.

The training was successfully completed and attracted over 500 participants. We would like to thank all parties for their active participation and support.



HKIoD (The Hong Kong Institute of Directors) Webinar

2022
NOV
03

The Hong Kong Institute of Directors hosted a webinar on the topic of "Experience Sharing on Green Loan Financing". Mr. Michael Li, Executive Director and Mr. Kingsley Cheng, Director and Head of ESG & Risk Advisory are glad to be one of

the guest speakers. Key points about green loan financing as well as the latest trend of the green loan market were discussed.

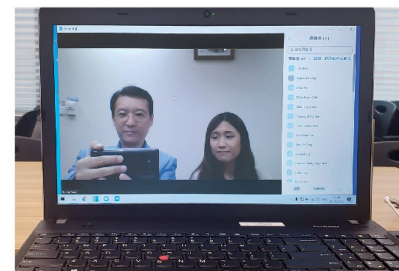
We would like to thank The Hong Kong Institute of Directors for the invitation and it was a real pleasure to share our experiences with all participants that attended.



CPD Webinar

2022
OCT
28

ROMA hosted a professional webinar "Northern Metropolis Development Opportunities". Mr. Frank Wong, Director and Head of Property and Asset Valuation of Roma Group, delivered his professional surveyor insights in relation to the future development plan and land values. We look forward to future opportunities to share our expertise in different areas.



Professional Services

Expert Witnesses Service

In resolving increasing demand of asset valuations or construction engineering disputes which usually involve complicated technical issues, the general practice is that the court may seek assistance from professional parties to identify and understand such technical issues in order to help adjudicate such disputes. Roma Group provides effective solutions for our clients to help navigate through the legal process and can act as Expert Witnesses by providing our impartial opinion on the subject matter.

Our Director, Head of Property and Asset Valuation, Mr. Frank Wong, has handled numerous valuation and advisory assignments and had been appointed by the courts in multiple cases as an expert witness for matrimonial cases, litigation, damage and loss assessment. Our professional team also possesses a large range of expertise related to building survey consultancy services which cover the defect investigations (water seepage, cracks, debonded finishes etc.), cost advisory services and construction dispute resolution services.



Professional Services



Specialized Technical and Valuation Services in the Earth Resources Industries



Mr. Benny Cha, ROMA's Director of Natural Resources (Oil & Mining Technical Advisory) and Principal Geologist, is accustomed with the M&A structuring of resources projects and due diligence relating to the IPO process. With over 20 years of experience in technical, operational and corporate advisory, Benny's core strengths not only lie in technical data analyses and research, but also developing strategies for corporate clients and screening investment opportunities in Natural Resources and infrastructure. He is a Competent/Qualified Person under JORC, VALMIN and NI43-101 and is a Fellow of the Australasian Institute of Mining and Metallurgy ("FAusIMM").

The natural resources specialist advisory team led by Benny is a high calibre group of mining and oil & gas professionals, who all have extensive experience and know-how on all aspects relating to the mining value chain and the upstream/downstream aspects of oil & gas plays. The team are all members or fellows of recognized professional institutions, such as the Australasian Institute of Mining and Metallurgy (AusIMM) and/or the Canadian Institute of Mining, Metallurgy and Petroleum (CIM).

Our capabilities include but are not limited to:

- Technical Due Diligence and reviews
- Independent Technical/Competent Person's Reports (JORC/NI43-101/SAMREC/PRMS)
- Exploration planning, target generation and database management
- Resource modelling and Geostatistics
- Reserves estimation and production scheduling
- Geotechnical studies and analytics
- Mine design, grade control, equipment selection, process engineering
- Scoping and Feasibility Studies (Pre and Bankable)
- Environmental Impact Assessments (EIAs)
- Valuations (VALMIN/CIMVAL)

Our Valuation Services in Notifiable Transactions

December 2022

<p>Huaibei GreenGold Industry Investment Co., Ltd. 淮北綠金產業投資股份有限公司</p>	<p>Stock code: 2450.HK Date: 30/12/2022 Transaction: Share Offer Our Service: Property Valuation and Due Diligence Background Search Services</p>
<p>Puxing Energy Limited 普星能量有限公司</p>	<p>Stock code: 90.HK Date: 23/12/2022 Transaction: Major and Connected Transaction Our Service: Asset Valuation</p>