



ROMA GROUP



Issue 032
September 2022

Highlights



Roma Group is embracing the metaverse evolution and has officially changed its name to Roma (meta) Group Limited to state our intent. The evolution of the metaverse is expected to create and expand business scope and our vision

is to be one of the leading participants to help integrate the metaverse with the financial market in Hong Kong. We are at the beginning of the next chapter for digital finance, and cordially invite you to join us in this metaverse evolution.

Cocktail Party

The Happy Hour jointly organized by Formex, Stevenson Wong & Co, Madison Wine and ROMA has been successfully held on 8 July 2022. We were pleased to meet a full house of our clients and friends in this networking event.

A big thank you to all of our sponsors and partners, this event would not have been a success without your support. We hope you enjoyed it as much as we did. Stay tuned for more upcoming events!



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Cartias Community Centre – Visiting the Elderly

On 2 September 2022, a number of our colleagues, led by our Chairman Mr. Ken Yue, joined Cartias Community Centre – Caine Road to visit a number of elderlies who live alone in the Central and Western District. We distributed mooncakes, cookies, surgical masks, tea and white flower oil to them, courtesy of various donations from our valuable friends and clients.

During our visit, the elderlies chatted with us and shared stories of their daily lives. Our colleagues cherished deeply the time we spent together with the elderlies and we sincerely wish them a Happy Mid-Autumn Festival. A big shout of thanks to all the parties who help organized these visits as well as the generous donations.



Roma Group understands the importance of responsible business conduct and we hope to continue carrying out these charitable works in the future as we shoulder the responsibilities we have to the society and strive to provide positive contributions towards social progress in Hong Kong.



ESG Analysis Seminar

It is our pleasure to be invited by Zhongtai International Capital Limited to host a seminar on the topic of "ESG Analysis: Integration into IPO and Listed Company" on 15 July 2022.

Throughout the seminar, Director and Head of ESG & Risk Advisory Mr. Kingsley Cheng, along with Manager Ms. Natalie Chan, shared their insights and experience on the latest development of ESG reporting and the integration of ESG strategy and governance into the IPO listing process.

The seminar has attracted a full house, and we would like to thank all parties for their active participation and support.



Corporate Gifts for Clients

This year, Roma Group was pleased to prepare the aesthetic Florté "Clair de Lune" Mooncake Gift Box for our premium clients and all our colleagues. Each gift box includes two pieces of Earl Grey with Egg Yolk Mooncake and two pieces of Golden Custard Lava Mooncake, paired with a box of selected tea. This is also a celebration to our "Metaverse" evolution, the iridescent design ripples and varies from different angles, representing the futuristic world of the Metaverse. You might feel like entering into the virtual-reality experience of Metaverse.



Wishing all our clients, friends, "Romans" and their families have a Happy Mid-Autumn Festival!!



IPO Experience

China Graphite Group (02237.HK)

IPO date: 18 July 2022

Industry: Production and Sales of Graphite

Roma would like to congratulate the successful listing of China Graphite Group (02237.HK) on the Main Board of Hong Kong Stock Exchange on 18 July 2022 and we are honored to have assisted in their IPO process. Our CEO and Director Ms. Angela Kwan and Director & Head of Property and Asset Valuation Mr. Frank Wong, and Senior Valuer Mr. Jack Zhou, attended the celebration dinner on behalf of Roma Group. Thank you for choosing ROMA to provide professional valuation services for listing purpose.



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Connecting people and our city

Merger of Citybus and New World First Bus

The Executive Council on 12 July 2022 approved the merger of Citybus and New World First Bus. The new franchise will be named as "Citybus Limited" and will run from July next year until 2033, a 10-year franchise agreement.

Prior to the merger took place, ROMA was engaged to perform business valuation in relation to the equity interest in both Citybus and New World First Bus, and we were delighted to witness first hand the formation of this new entity that would make efficient use of existing resources and accelerate the introduction of new services to provide more comprehensive public transport services for the benefit of the passengers.



Photo source: SCMP

Our Valuation Services in Notifiable Transactions

September	 Theme Theme International Holdings Limited 榮暉國際集團有限公司	Stock code: 990.HK Date: 22/9/2022 Transaction: Connected Transaction Our Service: Business Valuation
July	 Hans Energy Hans Energy Company Limited 漢思能源有限公司	Stock code: 554.HK Date: 29/7/2022 Transaction: Major Transaction Our Service: Business Valuation
June	China Graphite Group Limited 中國石墨集團有限公司	Stock code: 2237.HK Date: 30/6/2022 Transaction: Share Offer Our Service: Property Valuation
	Furniweb Holdings Limited 飛覓控股有限公司	Stock code: 8480.HK Date: 30/6/2022 Transaction: Major and Connected Transaction Our Service: Business Valuation