



## Highlights

### Together, we SPAC

The Hong Kong new listing regime of allowing **special purpose acquisition company** ("SPAC") to list on the main board of the Hong Kong Stock Exchange has been effective since 1 January 2022 with amendments to the Hong Kong main board listing rules, in particular the addition of new Chapter 18B on SPAC listing.

To strengthen and maintain Hong Kong's reputation and position as the primary financial hub in the Asia, the Hong Kong Stock Exchange has established SPAC listing regime with rules more stringent than other major stock exchange markets.

To cope with the needs of our clients, ROMA is able to provide diversified services with the highest standards of professionalism. Our dynamic and

### Background knowledge of SPAC and De-SPAC transaction

**A special purpose acquisition company ("SPAC")**

is a company that has no commercial operations and is formed strictly to raise capital through an initial public offering ("IPO") for the purpose of acquiring or merging with an existing company in operation. Also known as "blank check company," SPACs have been around for decades, but their popularity has soared in recent years.

**De-SPAC Transaction**

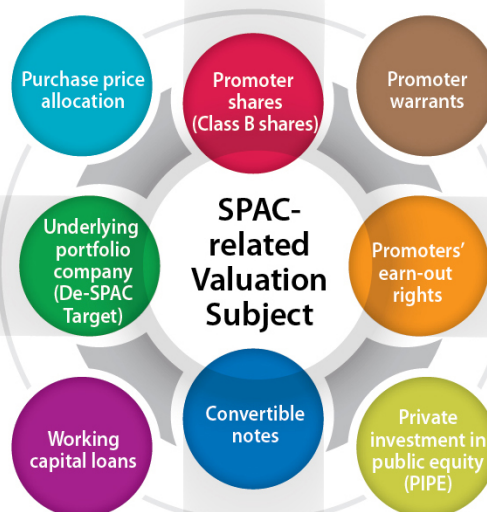
is an acquisition of, or a business combination with, a De-SPAC Target by a SPAC that results in the listing of a Successor Company.

**Successor Company**

is the listed issuer resulting from the completion of a De-SPAC Transaction.



experienced professional team is ready for the surge in demand for the SPAC related valuation services, including but not limited to:





## Corporate Social Responsibility

### Together, we care

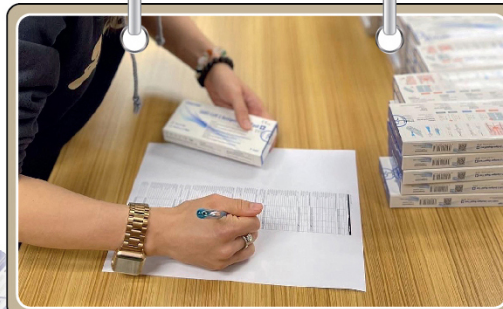
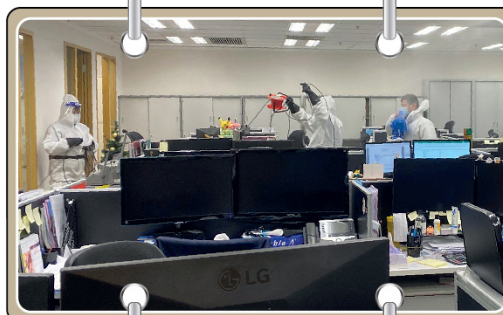
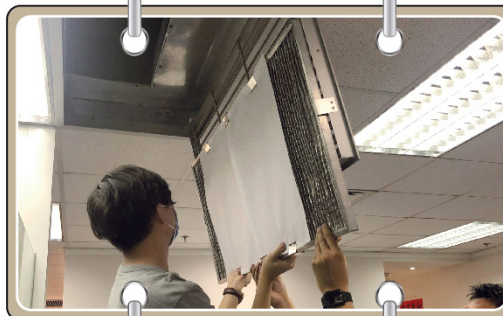
In response to the unprecedented COVID-19 outbreak, ROMA has actively taken a number of actions to minimize the potential risks on the health and safety of our employees. Apart from increasing the frequency of office cleaning and sterilization, employees are required to wear surgical face masks in office areas and check their body temperature before entering the office.

We continue to provide surgical masks, COVID-19 rapid test kits, disinfectant and alcohol wipes for our employees and have installed nanofiber air filters and a number of air purifiers in the office so as to enhance the air quality and ventilation. Disinfection of the office has been conducted to assure safe and healthy working environment. Additionally, we have implemented precautionary measures, such as arranging virtual meetings for clients instead of physical meetings, to minimize the transmission of germs and viruses. Such policies and measures are regularly updated to keep in line with the government's latest guidelines.

In view of the fifth wave of the COVID-19 outbreak in Hong Kong, ROMA managed to source and provide our employees with rapid test kits, fully reflecting our effort in embracing corporate social responsibility. In order to ensure safety of our colleagues, each colleague is required to conduct a COVID-19 self test (Rapid Antigen Test) every working day, work-from-home arrangement has also been adopted.

ROMA is committed to providing a safe and healthy working environment for all our employees, a series of the actions has been taken in response to the current coronavirus outbreak.

### Fight coronavirus with ROMA!





### Anti-Corruption Training

To help companies comply with the latest HKEX ESG Reporting Guide and to understand relevant anti-corruption laws and regulations, Roma Group, Stevenson, Wong & Co. and AllBright Law Offices, jointly organized an anti-corruption training.

Mr. Kingsley Cheng, Head of Risk Advisory of ROMA, Mr. Gordon Tsang, Partner of Stevenson, Wong & Co. and Dr. Bill Yong, Senior Partner of AllBright Law Offices, delivered an inspiring webinar to a full house. The training not only allowed the participants to gain a greater understanding with the laws and regulations with regards to bribery and corruption, but also helped them to recognize and mitigate associated risks. The training was successfully completed, and we would like to thank all parties for their active participation and support.



### Red Packets Donation Campaign 2022

According to the estimation by Greeners Action, around 320 million red packets were used every year during the Lunar New Year in Hong Kong, which is equivalent to deforesting 16,300 trees. To support waste reduction and cultivate our employees' green habits, our ESG team launched our third Red Packets Donation Campaign in February 2022. A recycling box for the collection was placed in ROMA Office, our staff were also encouraged to reuse the red packets and reduce the usage of new red packets so as to reduce waste at source.

With our colleagues' support and participation, over 300 red packets were

collected. We donated all of the red packets to green groups for recycling. Thanks for all our colleagues' enthusiastic support and ROMA will organize more environmental education activities in the future.



## Corporate Gift for Clients

ROMA is delighted to present our corporate umbrella in ROMA's iconic burgundy colour. We've selected the materials based on a balance of functionality and durability. If you are interested in our premiums, please feel free to contact our BD team.



## Our Valuation Services in Notifiable Transactions

March 2022	 <b>Oriental Enterprise Holdings Limited</b> 東方企控集團有限公司	Stock code: 18.HK Date: 31/3/2022 Transaction: Discloseable and Connected Transaction Our Service: Property Valuation
March 2022	 <b>Ko Yo Chemical (Group) Limited</b> 玖源化工(集團)有限公司	Stock code: 827.HK Date: 23/3/2022 Transaction: Major and Connected Transaction Our Service: Business Valuation
January 2022	 <b>Pak Tak International Limited</b> 百德國際有限公司	Stock code: 2668.HK Date: 26/1/2022 Transaction: Discloseable Transaction Our Service: Business Valuation
December 2021	 <b>Mongolia Energy Corporation Limited</b> 蒙古能源有限公司	Stock code: 276.HK Date: 30/12/2021 Transaction: Discloseable Transaction Our Service: Business Valuation
December 2021	<b>Vision Values Holdings Limited</b> 遠見控股有限公司	Stock code: 862.HK Date: 17/12/2021 Transaction: Connected Transaction Our Service: Yacht Valuation